Penn State Retired Faculty and Staff Contribution Form

Dr./Ms.
Mrs./Mr.
Name: First
Middle
Last

Home Address

City
State
Zip

Home Phone

Email

Three Ways to Make a Gift

☐ Electronic Funds Transfer
  Deduct $_________.00 per month  *Please return a “voided” check with your form to initiate your EFT.
  (Please use whole dollar figures for each gift; minimum EFT deduction $10 per month)

  Please note here if you are:
  ☐ a new EFT donor  ☐ changing the designation of current EFT deductions
  ☐ changing the dollar amount of current EFT deductions  ☐ stopping EFT deduction

  This authorization shall remain in effect until you notify Annual Giving or your bank that you wish to change or stop the EFT deduction.

Electronic Funds Statement of Authorization  *(will be kept on file at Penn State)*
I authorize my financial institution to transfer the amount indicated from the stated account to The Pennsylvania State University. This authorization shall remain in effect until I notify my bank (or the University) that I wish to discontinue the regularly scheduled transfer of funds.

A record of each charge will be included in my regular bank statement. I understand that I will receive an official University receipt showing a total of my EFT gifts soon after the end of the calendar year.

In the event of an error, I have the right to instruct my bank to reverse any charge. I understand that this must be done by written notice within 15 days of the date of the bank statement or within 45 days after the charge was made.

☐ Check — I am enclosing a check payable to Penn State for $_________.00

☐ Credit Card — Please charge my credit card in the amount of $_________.00
  ☐ Visa  ☐ MasterCard  ☐ American Express  ☐ Discover

  Account Number  Exp. Date
  Signature (needed for credit card or EFT deduction)  Date

Gift Designations  *[See suggestions on reverse]*
Enter the designation(s) for your gift and the portion of your gift that each should receive. (Please make sure the individual gift amounts equal your total gift.)

1. ____________________________ $_________.00
   Designation (Please specify location if other than University Park Campus)
   Amount per month*  

2. ____________________________ $_________.00
   Designation (Please specify location if other than University Park Campus)
   Amount per month*  

Total ............................................................................................................. $_________.00
   Total per month  

*Amount per month if EFT deduction, otherwise total of gift per designation

Additional Opportunities

☐ Gift Planning
  ☐ I/We have provided for Penn State in a will or trust agreement.
  ☐ I would like information about providing for Penn State in my will.
  ☐ I would like information about increasing my retirement income through a planned gift.
Areas that can Benefit from Your Gifts

Unrestricted gifts
Unrestricted gifts, those not donor-designated for a specific use, are especially important to Penn State. They broaden the scope of program enrichment by enabling the University to provide funds where the need is greatest.

College and Campus Programs
Opportunities for giving are plentiful at all Penn State locations. All recognized programs, research projects, and activities can be measurably helped by faculty and staff support.

Trustee Scholarship Program
Each undergraduate college and campus has a general Trustee Scholarship Fund. The University will match 5 percent of gifts made in support of these scholarships at the campus or college of the donor’s choice. This scholarship fund will provide aid to students with significant financial need. For more information about the program and general unit funds visit www.giveto.psu.edu/trustee.

Undergraduate and Graduate Student Support
Many talented students have received exceptional educational opportunities as a result of Penn State’s commitment to providing outstanding educational programs at costs that are accessible to all students, regardless of their financial means. Renaissance Fund, College, or Campus scholarships and other resources for undergraduate and graduate students, provided by your gifts, enhance the quality and accessibility of a Penn State education.

Faculty Support
Support of Penn State faculty and faculty programs include giving to a dean’s chair, department head’s chair, faculty chair, faculty fellowships, or professorship awards.

Penn State College of Medicine/Penn State Hershey Medical Center
There are many opportunities for support including gifts to the Penn State Hershey Children’s Hospital, Penn State Hershey Cancer Institute, Penn State College of Medicine Endowed Scholarship Fund, and the Penn State Hershey General Research Fund.

Recognition Societies

President’s Club
Join the top 2 percent of Penn State donors who give $2,500 or more per fiscal year (July 1 - June 30).

Mount Nittany Society
Individuals who have cumulative giving to the University of at least $250,000 are members. Gifts can be made through any combination of the following means: outright gifts, matching gifts, irrevocable commitments, or gift annuities.

Other Ways to Give

Gift Planning
If you are interested in income-producing gift plans, bequests, gifts of appreciated securities, retirement plan designations, or other planned giving opportunities, contact the Office of Planned Giving & Endowments at 1-888-800-9170. Visit our website at: www.giftplanning.psu.edu

Matching Gifts
If you or your spouse are eligible for a corporate matching gifts program, please contact the company to arrange to have your gift matched. Visit www.matching.psu.edu to see if your company matches gifts to Penn State.

Questions?
Please direct any questions about faculty and staff giving to the Office of Annual Giving at 814-863-2052 or by e-mail at AnnualGiving@psu.edu. More information and extra copies of this form are available online at: raise.psu.edu/make-a-gift

Thank you for your support of Penn State.